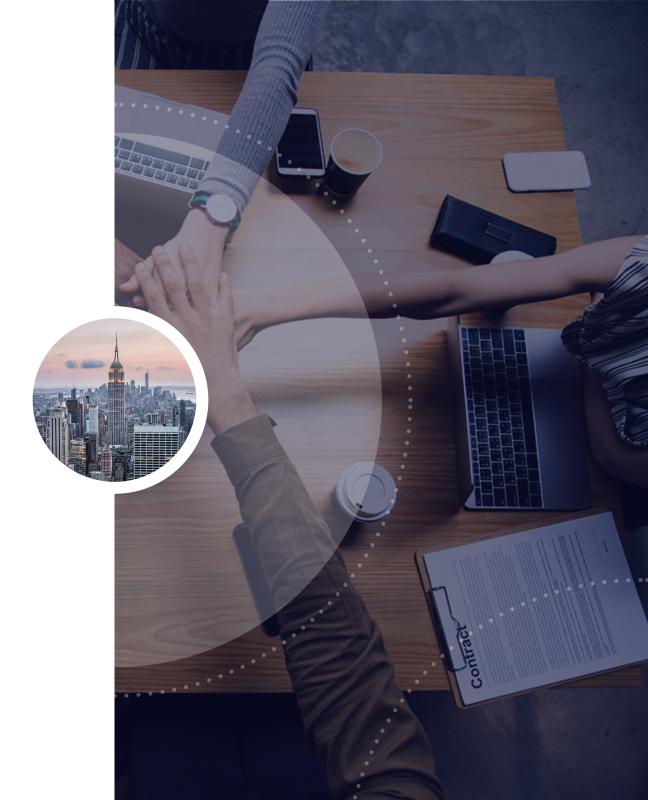


A well-built web crawler can understand New York City co-op inventory in six hours, while a human would take two weeks.

The former provides business intelligence in a timeframe that enables ROI positive decisions to be made, and at a fraction of the price.



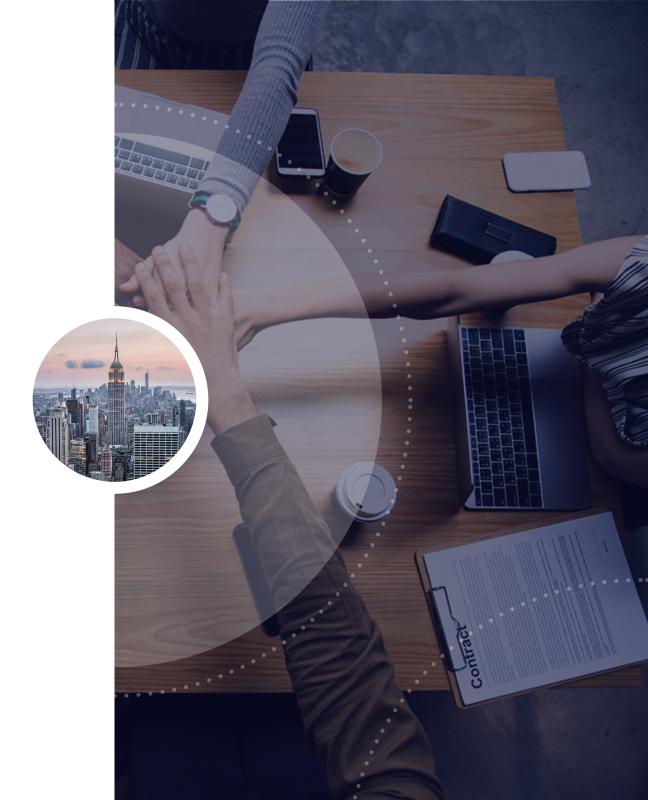


A crop forecasting simulator can better predict harvest yields than a human on a spreadsheet.

A technology solution can substantially improve forecasts by modeling hundreds of temperature, humidity, and genealogy permutations in ways not accomplishable on a spreadsheet. A human doing this manually would take hours instead of seconds, factor in fewer variables, and ultimately be less accurate.

An algorithmically-based underwriting engine can can reduce costs by 37% compared with relying on human processing.

A consumer lender using a human-based underwriting process yields a CPA of \$6.00 because it only looks at a snapshot of the present; leveraging machine learning to cross-reference relevant historical data can bring the CPA down to \$3.80.



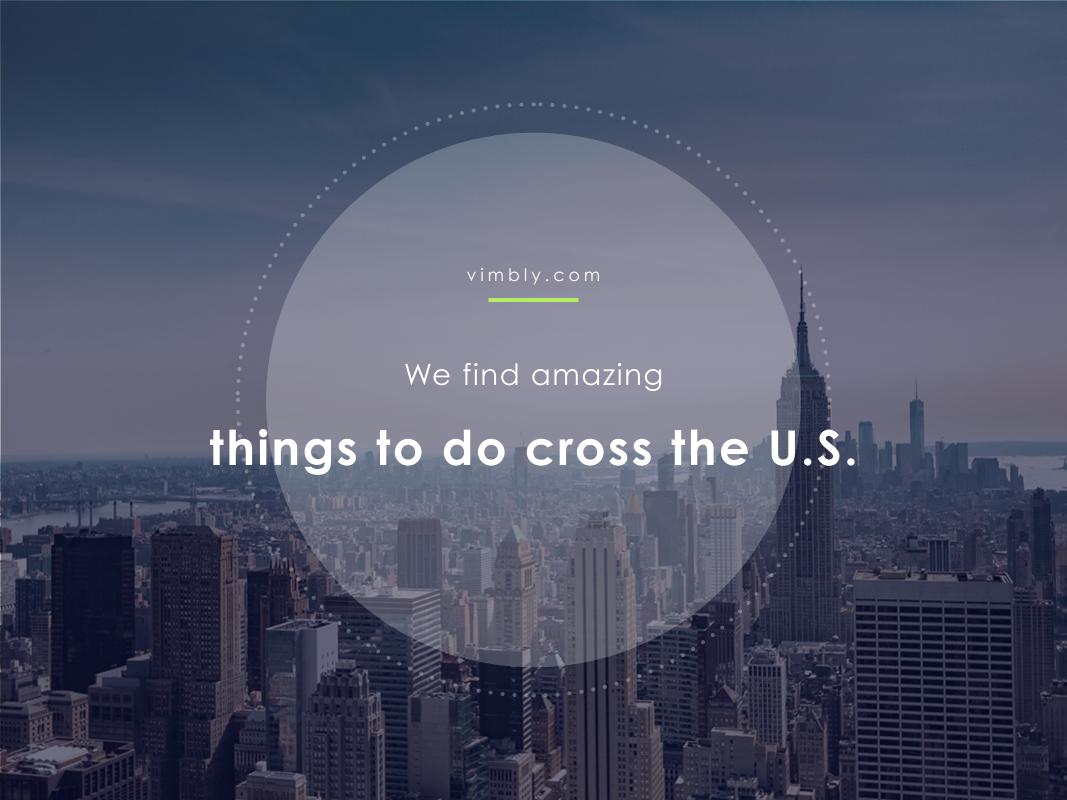


The process of automating operations unlocks four key benefits:

- reducing human time
- increasing accuracy
- reducing cost
- enabling business intelligence not previously available

Eliminating mental anguish is a bonus.

Technology tools augment operations,
and we imbue businesses with leading
edge tech tools.

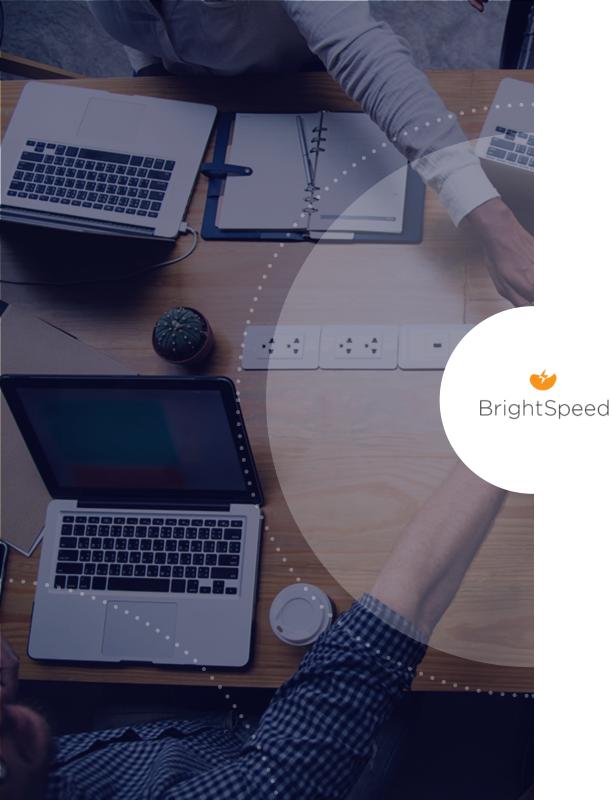


Platform showing available times for thousands of local activities, date ideas, and things to do -- any of which can be booked directly with a best price guarantee.

- Grew to operate in 80+ US cities and formed relationships with 5,000+ vendors within 3 years of launch
- Achieved 1st page Google ranking for thousands of keywords, including terms like "nyc date ideas"
- Partnered with Yelp to let customers book Vimbly activities directly from Yelp site Developed proprietary IP (later licensed to others) for integrating with hundreds of inventory management systems







Closed-loop payment processor that enables merchants to scalably accept payments in the form of remotely created checks.

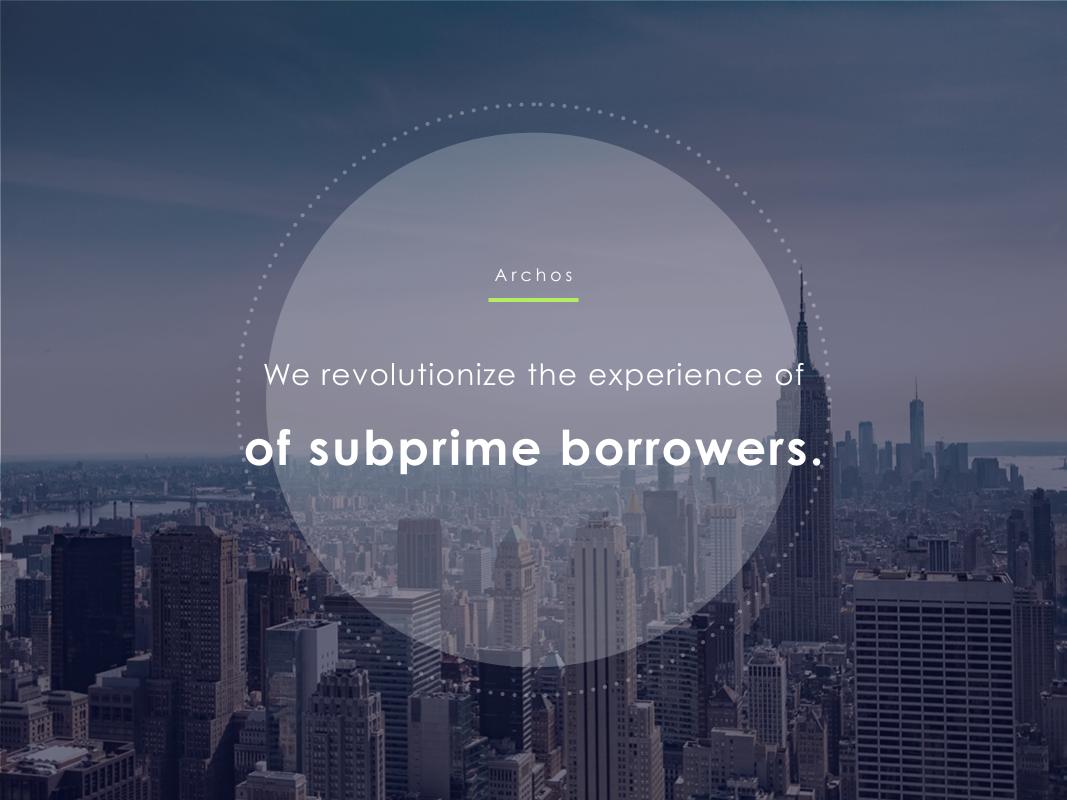
- Scaled monthly transaction volume
 from \$200K to \$5M in less than 2 years
- Developed IP to remove the need for specialized physical hardware to process checks while maintaining compliance with bank-level security
- Eliminated need for a team of people
 to spend 4 hours daily in a room
 scanning checks; replaced with one
 person pressing one button



Turnkey software solution (ERP) for cannabis dispensaries, in use today across 6 states.

- Developed IP to seamlessly integrate
 with state-level tracking and regulatory
 systems, completely automating the need
 for dispensary managers to report sales
 and inventory to regulators
- Partnered with the largest cannabis
 cultivator in Maryland to develop best-in class "seed-to-sale" cannabis cultivation
 platform
- Designed product to accurately forecast cannabis yields and solve for materials requirements

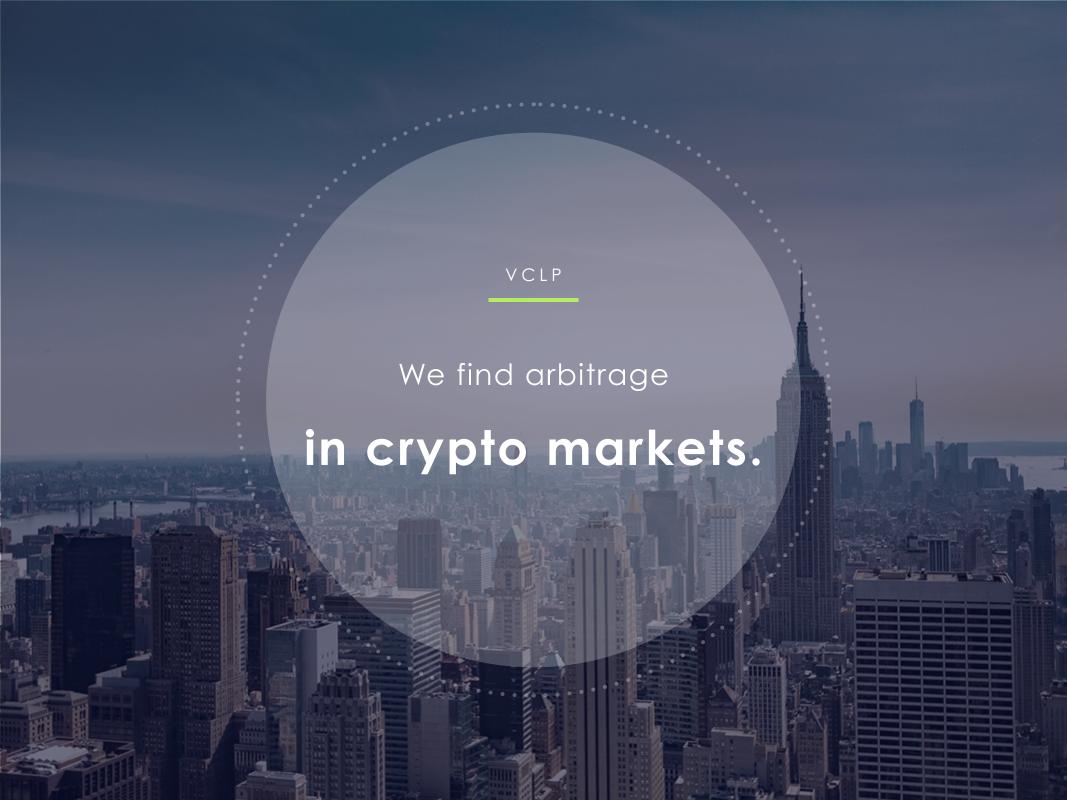






Data-driven consumer lending portfolio that enables subprime borrowers to access loans.

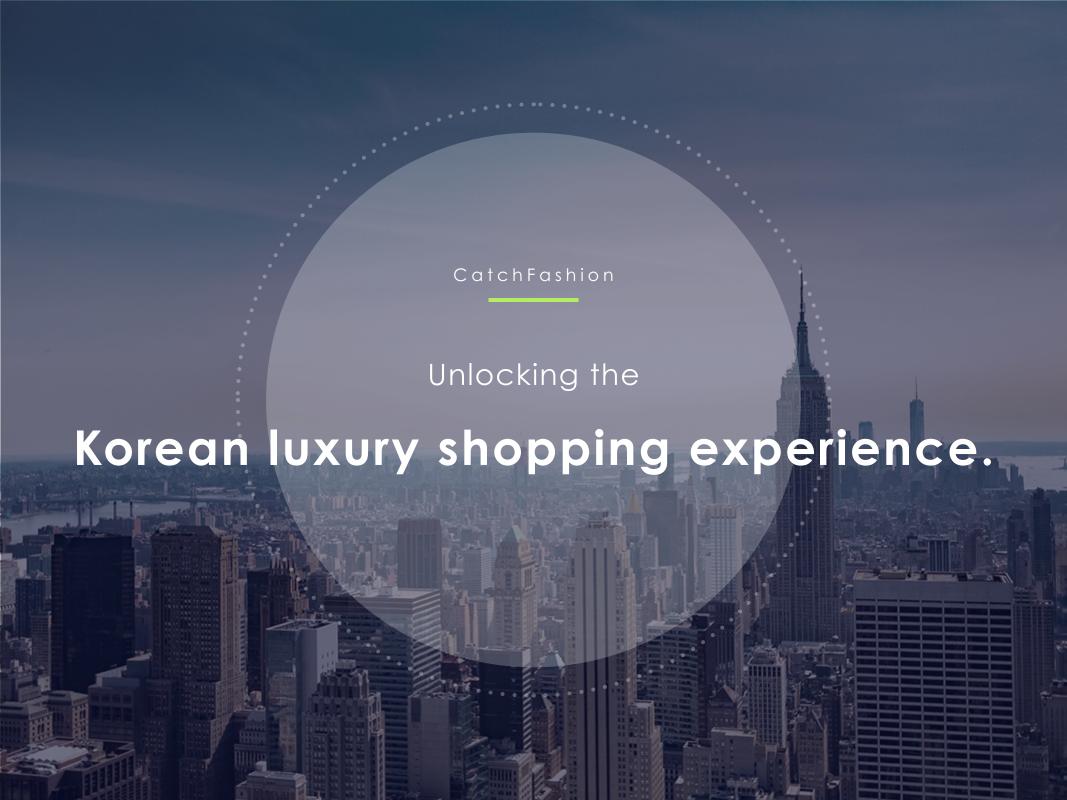
- Replaced invasive experience of traditional credit bureaus with machine learning underwriting model
- Dollar value of debits processed grew at a rate of 23% monthly in first year of operation.
- Lowered underwriting cost per application by 37% by applying automated regression techniques to leverage historical data for loan decisioning
- Streamlined 20 person call center operation to increase conversion rate by 50% (from 8% to 12%)



Crypto hedge fund that focuses on arbitrage opportunities in crypto markets.

- Developed algorithm to capture dislocations of crypto markets
 independent of abnormal spreads
- Sifted through millions of tradable pairs and decisioned against them with sub-100 millisecond latency
- Created trading platform sufficiently robust to withstand unstable exchanges with regular outages and high-latency environments
- Operated via "mini-master" structure to tax efficiently accommodate both domestic and foreign investors

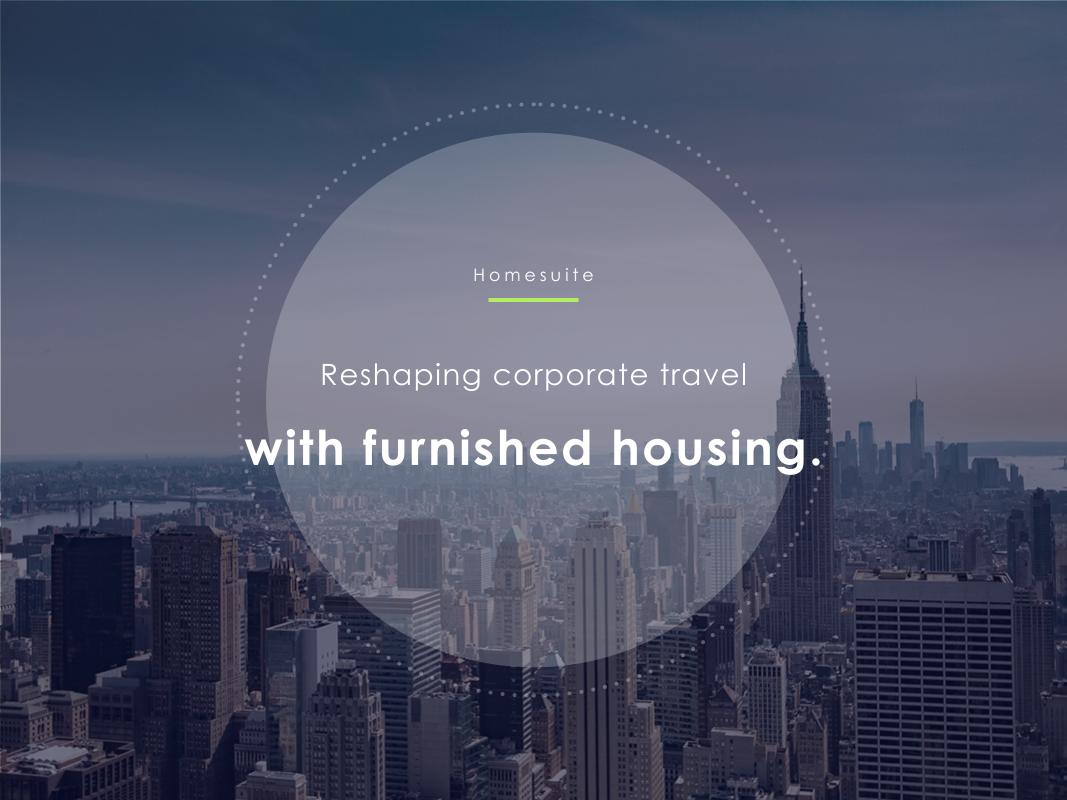






The largest-ever fashion e-commerce startup in Korea, formed as a joint venture between a <u>leading Korean</u> e-commerce company and the <u>largest Korean luxury</u> department store chain, powered completely with Vimbly technology.

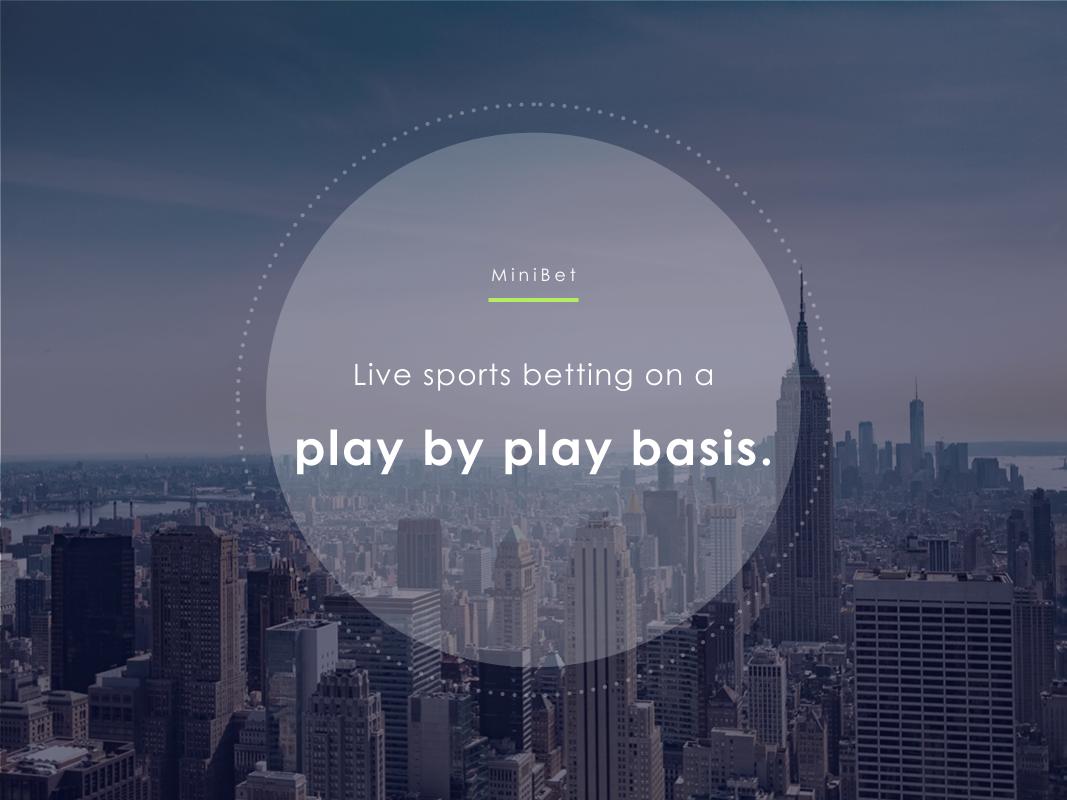
- Partnered with global retailers to enable unprecedented access, pricing and delivery of luxury apparel in Korea
- Platform offers more than 1 million products for immediate purchase online
- Attracted over 250,000 signups to platform within 1 week of launch, over
 0.5% of Korean population



Platform offering premium extended stays (1-6 months) for business travelers.

- As founding shareholder, Vimbly powered company from inception through Series A (~\$25m valuation) within 11 months, built entirely on Vimbly technology, without a single in-house HomeSuite engineer or designer
- Developed proprietary IP to enable customer leasing, landlord contracts and broker payments to all be done digitally across hundreds of fragmented platforms
- Company went on to raise Series B
 (~\$100m valuation) within 3 years of
 inception

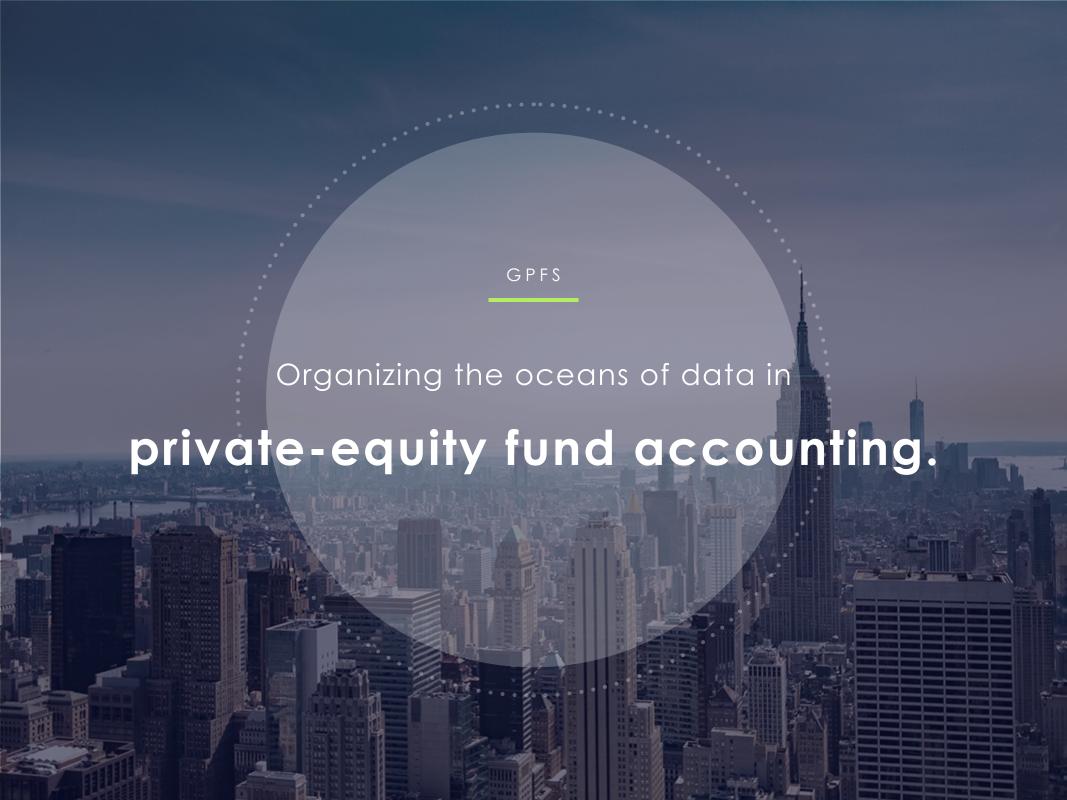






App that enables live sports microbetting on a play-by-play basis.

- Fully funded and operated by
 Vimbly Group, Minibet seeks to take
 advantage of the Supreme Court ruling
 letting states legalize sports betting,
 bringing new levels of engagement to
 sports fans
- Building the first platform to enable real-time prop betting, covering all major 4 US sports (NFL, NBA, NHL, MLB)
- Building leading-edge low-latency sports order book to support massively concurrent betting



TurboTax for the fund administration industry?

- Joint venture between Vimbly and <u>subject</u>
 <u>matter experts</u> with over 16 years of direct
 experience to rethink fund administration
 by modernizing manual accounting work
- Developing IP for SaaS solution to automate fund administration -including automation of capital calls/
 distributions (rather than present manual administration), report generation in seconds (rather than days from doing it by hand), a user-friendly portfolio management interface (cleanly tracking investments, changes in holdings, valuations, and related documentation), and more



